

PRAIRIE BUSINESS BROKERS CONFIDENTIALITY AGREEMENT

I (We) acknowledge that the name of the seller(s) and certain confidential information, records, studies, and trade practices of seller(s) and business(es) (the "Businesses") will be disclosed to me by Prairie Business Brokers Ltd.

These disclosures will be given in CONFIDENCE and used for the sole purpose of assessing the prospective purchase of a Business through Prairie Business Brokers ("Prairie").

I(We) agree not to disclose any of the information given in connection herewith, either directly or indirectly, to third parties, except direct support people; nor will I(We) use, or assist others to use, any such information for competitive trade purposes or to circumvent Prairie in any transaction or contact with the seller(s). I (We) will make known to any advisor with whom I(We) share information provided by Prairie that I(We) have signed a confidentiality agreement. I (We) agree not to make copies of any of the material provided and to return all of it if I discontinue interest in the Businesses. The material and information furnished is believed to be reliable for the purpose of evaluating the Businesses. Further, I (We) agree not to contact the seller(s) of the Businesses directly and understand that all negotiations, inquiries, investigations, offers to purchase, and/or letters of intent must be made through Prairie.

I (We) agree that any breach of this Confidentiality Agreement (the "Agreement"), directly or indirectly, will be harmful to Prairie and the seller(s). In consideration for the information given, I (we) agree that this Agreement will be governed by the laws of the Province of Saskatchewan and that all actions that may arise in law and/or equity shall be brought in the Province of Saskatchewan.

It is understood that this Agreement applies to any information previously supplied by Prairie, verbally or in writing. I (We) understand that neither the seller(s), the Businesses, its officers, directors, employees nor Prairie shall have any liability as a result of furnishing me the material included in this Agreement.

This also acknowledges that the undersigned buyer(s) has been advised that Prairie is an agent for the seller(s) in this transaction. I (We) agree that should I buy, lease or come into possession, during the listing term or within two years from the date below, of one of the Businesses, introduced to me by Prairie, I (We) will not interfere in any way with Prairie's rights under Prairie's agreement with the seller(s).

Agreed and accepted this _____ day of _____, 20_____.

Name(s) : _____

Signature: _____

Address : _____

Home Phone: _____ Cell. _____ Fax: _____

E-mail: _____

Agent for Prairie Business Brokers Ltd: _____